

Get the policy documents and communication you need from carriers electronically.

eDocs and Messages download gives you on-demand access to policy, billing and claims documents from carriers directly within your agency management system.

Let's face it, manually searching for policy information or following up with your carrier to get documents takes time, which is not only a problem for your productivity, but it seriously affects the policyholders' experience. eDocs and Messages download gives you fast and easy access to client information, including dec pages, cancellation notices, payment information and general underwriting, marketing messages and Surety documents, all within your daily workflow. Make finding and providing information to your clients easier so you can focus on being a trusted advisor.

What eDocs and Messages Offers Your Business:

- Instant access to the most up-to-date policy information and documents
- A secure and managed alternative to email, mail and faxes
- Direct delivery from your carrier to your policyholder's self-service portal



404% return on investment over five years has been averaged across companies investing in document management.

Source: Laserfiche

Allows your business to

- Save time searching for information and reduce manual processes of scanning and uploading documents
- Provide better, more proactive customer service
- Create a secure communication path between carriers and policyholders

Why Ivans?

Ivans is where insurance carriers, agents, and MGAs come together to grow their businesses. Every day, our 34,000 agents and 450 carrier partners plug into technology that empowers them to better determine appetite and eligibility, swiftly produce quotes, get accurate claims and commission updates, automatically communicate policy data, and connect to one another to drive new business. With easier ways to get the day's work done, insurance professionals can open the door to more revenue without letting complexity in behind it.

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