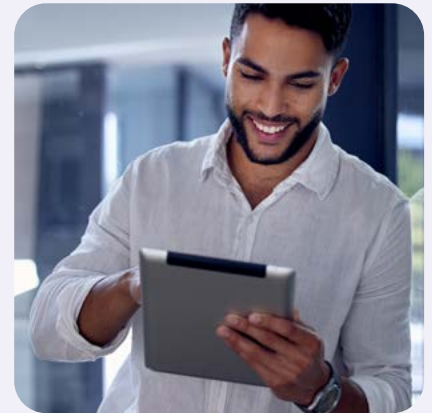# Ivans Bookroll™ is an automated collaborative book transfer solution.

Ivans Bookroll allows you to easily request, receive and evaluate agencies' book of business data regardless of the agency management system.

Say goodbye to spending valuable time and money manually managing book transfer processes, reviewing paperwork and policy files, and having agents print and mail policies. Automatically receive and evaluate agencies' book of business data so you can expand agency relationships, appoint new agents or enter new markets.

> "We're leveraging Ivans Bookroll. We see this as being an up-and-coming option for our agents. And we're also looking for ways to speed up connectivity between us and our agents. We're trying to speed that connectivity up everywhere we can."
>
> **James Sullivan**
> **Vice President & Customer Experience Officer**
> **Encova**

Allows your business to

- Quickly identify growth opportunities
- Move the manual book evaluation process online
- Simplify operations and reduce errors

ivans®

Capabilities

Collaborative Book Roll and Policy Transfer Process

Automates the matching and sharing of the policy information of the requested book, allowing you and agencies to collaborate more effectively in moving a book of business.

Secure Process for Gathering and Sharing Policy Data

Securely packages and delivers agency-approved data to your business in a single, consistent data format for all book rolls, regardless of the agency management system.

Managed via a Single Application

As part of Ivans Exchange, the request, review, acceptance and submission of data is managed through a single interface, creating transparency and consistent user experience between agencies and carriers.

Bookroll API

Reduce the risk of human error, save time and boost your speed to market by automating large volumes of book roll requests and minimize the need for manual input.

Without using tools like Ivans Bookroll, it takes carriers an average of 26 hours to complete a book roll.

Source: Ivans Connectivity Survey 2021

Why Ivans?

Ivans is where insurance carriers, agents, and MGAs come together to grow their businesses. Every day, our 34,000 agents and 450 carrier partners plug into technology that empowers them to better determine appetite and eligibility, swiftly produce quotes, get accurate claims and commission updates, automatically communicate policy data, and connect to one another to drive new business. With easier ways to get the day's work done, insurance professionals can open the door to more revenue without letting complexity in behind it.

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